



***Brazil Energy Roundtable: Energy & the New Administration
April 1, 2011 – Rio de Janeiro – JW Marriott
Agenda***

- 9:00 Session I: Financial Overview & Outlook – Brazil’s Market Fundamentals & Trends
Patricia Moraes, Co-Head Investment Banking, Brazil, JPMorgan
- 9:30 Session II: Oil & Gas – Beyond the Pre-Salt
Moderated by: Wagner Freire, Independent Consultant
- Onshore and Shallow Water Trends and Opportunities
Julio Cesar Moreira, President, Gran Tierra Brazil
- Unconventional gas: a new frontier in Brazil?
Lucio Prevatti, Exploration Geologist, Petra Energia
- 10:30 Coffee Break
- 11:00 Session III: Electric Sector Opportunities & Challenges
- Electric Sector Market Growth – Overview & Trends & Renewables
Mauricio Tolmasquim, President, EPE
- Andrew M. Vesey, Executive Vice President and President, Latin America and Africa, AES**
- Finding the best balance for hydroelectric and thermal generation – What role should natural gas play in the matrix?
Mario Veiga Pereira, President, Power Systems Research
- Nuclear Energy and Brazil’s Electric Matrix
Leonoam dos Santos Guimaraes, Advisor to the Director/President, Eletrobras Eletronuclear
- 12:30 Lunch - Keynote Speaker
Thomas Shannon, U.S. Ambassador to Brazil
- 2:00 Session IV: Hydrocarbons – The Pre-Salt

Downstream & Industrialization Strategy
Decio Oddone, COO, Braskem

Challenges & Opportunities for Commercialization of Pre-Salt Oil and Brazil's
Downstream Sector
Adriano Pires, Founding Director, CBIE

The Pre-Salt and Brazil - Global Implications & Future Opportunities
Luiz Carlos Costamilan, Director/Vice President, Energia do Rio

3:30 Safe, Secure Energy Future - Keynote Address
Kenneth L. Salazar, Secretary, United States Department of the Interior

4:00 Closing